

**To the bondholders in:  
New Nordic FinCo Holding A/S – EUR 23,000,000 Floating Rate Senior Secured  
Bonds due 2022**

**ISIN: DK0030416540**

Copenhagen March 13 2019

### **Notice from Written Resolution**

Nordic Trustee A/S is the appointed Bond Trustee under the Bond Terms in the abovementioned bond issue (the “**Bond Terms**”) Terms defined in the Bond Terms shall have the same meaning when used in this notice, unless otherwise defined herein.

On 27 February 2019, a notice of Written Resolution was sent to the Bondholders, regarding a request from the issuer to change certain provisions of the Bond Terms.

A sufficient number of votes was obtained in order to form a quorum. The proposed resolution obtained 87,98 % of the votes. It is therefore resolved that the Proposal has been adopted according to the voting requirements of the Bond Terms and that the Bond Trustee is authorised to do all things and take all such steps that may be necessary (in the absolute discretion of the Bond Trustee) to complete the negotiation of form, terms, conditions and timing in relation to the Proposal, without any obligation to notify the Bondholders

Yours sincerely  
**Nordic Trustee A/S**

Jacob Arenander