

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO 0010354632 – FRN Sea Production Ltd Senior Secured Callable Bond
Issue 2007/2012**

Oslo, 21 December 2017

Notice from Written Resolution

Today a Written Resolution was passed pursuant to a notice of Written Resolution dated 18 December 2017 (the “**Notice**”).

Capitalized terms used herein shall have the same meaning ascribed to them in the Notice, unless otherwise stated herein.

Today there were sufficient votes to form a quorum. The proposed resolution obtained 100 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement.

Yours sincerely
Nordic Trustee AS


Olav Slagsvold