

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO 0010354632 - FRN Sea Production Ltd Senior Secured Callable Bond
Issue 2007/2019**

Oslo, 10 April 2019

Notice from Written Bondholders' Resolution

The Proposed Resolution, as defined in the Notice of a Written Bondholders' Resolution dated 9 April 2019 (the "Notice"), was today adopted with the requisite majority. The Proposed Resolution will be implemented as set out in the Notice.

Yours sincerely
Nordic Trustee AS



Olay Slagsvold