

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

**To the bondholders in:**

**ISIN NO 0010354632 – FRN Sea Production Ltd Senior Callable Bond Issue  
2007/2019**

Oslo, 3 October 2019

**Notice from a Written Bondholders' Resolution**

The Proposed Resolution, as defined in the Notice of a Written Bondholders' Resolution dated 30 September 2019 (the "**Notice**"), was today adopted with the requisite majority.

The Proposed Resolution will be implemented as set out in the Notice.

Yours sincerely  
**Nordic Trustee AS**



Olav Slagsvold