

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS

**To the bondholders in:**

**ISIN NO 0010607690**                      **6.1525 % NOK Njord Gas Infrastructure AS Senior Secured Bond Issue 2011/2027 (“NOK Bond”)**

**ISIN NO 0010611114**                      **5.2410 % GBP Njord Gas Infrastructure AS Senior Secured Bond Issue 2011/2027 (“GBP Bond”)**

Oslo, 14 February 2018

**Redemption of Bonds**

Nordic Trustee AS acts as bond trustee (the “**Bond Trustee**”) for the holders of bonds in the above-mentioned bond issues (the “**Bond Issues**”) issued by Capeomega AS (previously Njord Gas Infrastructure AS) (the “**Issuer**”) under the the NOK equivalent 10,000,000,000 Secured Term Note Programme (the “**Programme**”) pursuant to the common terms agreement dated 1 June 2011 (the “**Common Terms Agreement**”) and specific terms dated 1 June 2011 (the “**Specific Terms**”). Capitalised terms used, but not defined herein shall have the meaning set forth in the Common Terms Agreement and in the Specific Terms.

The Issuer has in accordance with a letter to the Bond Trustee on 13 February 2018 notified that the Issuer will redeem all the Bonds in the above-mentioned Bond Issues in accordance with clause 9.2 (*Optional redemption*) of the Common Terms Agreement on the next Interest Payment Date 31 March 2018 (to be settled 3 April 2018 in accordance with the Business Day Convention).

The redemption price for the NOK Bond will be determined by an Expert, and the redemption price for the GBP Bond will be determined by a London based financial adviser, in accordance with the procedures in the Common Terms Agreement and the Specific Terms. The redemption prices will be announced in due course.

For the avoidance of doubt, there will be no Optional redemption of the other Series under the Programme.

Bondholders requesting further information may contact Nordic Trustee AS.

Yours sincerely

**Nordic Trustee AS**



Lars Erik Lærum