

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee ASA.

**To the bondholders in:**

- ISIN: NO0010635824 - FRN Bonheur ASA Senior Unsecured Bond Issue 12/19  
("BON03")**  
**ISIN: NO0010714520 - FRN Bonheur ASA Senior Unsecured Open Bond Issue  
14/19 ("BON05")**  
**ISIN: NO0010714538 - FRN Bonheur ASA Senior Unsecured Open Bond Issue  
14/21 ("BON06")**

Oslo, 9 March 2017

**Notice from Bondholders' Meeting**

Today a Bondholders' meeting was held pursuant to the summons of 22 February 2017.

**ISIN: NO0010635824 - FRN Bonheur ASA Senior Unsecured Bond Issue 12/19  
("BON03"):**

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 74.63% of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement.

**ISIN: NO0010714520 - FRN Bonheur ASA Senior Unsecured Open Bond Issue 14/19  
("BON05"):**

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 94.35% of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement.

**ISIN: NO0010714538 - FRN Bonheur ASA Senior Unsecured Open Bond Issue 14/21  
("BON06"):**

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 97.81% of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement.

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The Bond Agreements will therefore be changed as set out in the summons to the meeting.

Yours sincerely

**Nordic Trustee ASA**

A handwritten signature in black ink, appearing to read "Morten S. Bredeesen". The signature is fluid and cursive, with a long horizontal flourish extending to the right.

Morten S. Bredeesen