

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee ASA.

To the bondholders in:

**ISIN: NO0010635964 - FRN Farstad Shipping ASA Senior Unsecured Bond Issue
2012/2017 ("FAR03")**

**ISIN: NO0010679871 - FRN Farstad Shipping ASA Senior Unsecured Bond Issue
2013/2018 ("FAR04")**

Oslo, 2 March 2016

Notice from Bondholders' Meeting

Today a Bondholders' meeting was held pursuant to the summons of 16 February 2017.

**ISIN: NO0010635964 - FRN Farstad Shipping ASA Senior Unsecured Bond Issue
2012/2017 ("FAR03"):**

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 100% of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement.

**ISIN: NO0010679871 - FRN Farstad Shipping ASA Senior Unsecured Bond Issue
2013/2018 ("FAR04"):**

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 99.79% of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement.

Yours sincerely

Nordic Trustee ASA



Morten S. Bredesen