

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee ASA.

To the bondholders in:

**ISIN: NO0010638158 - FRN Viking Supply Ships A/S Senior Unsecured Open
Bond Issue 2012/2017**

Oslo, 14 September 2016

Notice from Bondholders' Meeting

Today a Bondholders' meeting was held pursuant to summons of 31 August 2016.

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 98.26 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement. The Bond Agreement will therefore be changed as set out in the summons to the meeting.

Yours sincerely

Nordic Trustee ASA



Jørgen Andersen