

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For ytterligere informasjon, vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN NO 001 0662018 – FRN Oceanteam ASA Senior Callable Bond Issue 2012/2017**

Oslo, 23 April 2018

### **Notice from Written Bondholders' Resolution**

The Proposed Resolution, as defined in the Notice of a Written Bondholders' Resolution – Restructuring Proposal dated 23 April 2018 (the “**Notice**”), was today adopted with the requisite majority. The Proposed Resolution will be implemented as set out in the Notice.

Yours sincerely

**Nordic Trustee AS**



Lars Erik Lærum