

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee ASA.

To the bondholders in:

**ISIN: NO0010673734 -9 per cent Sea Trucks Group Limited Senior Secured
Callable Bond Issue 2013/2018**

Oslo, 2 May 2017

Notice from Bondholders' Meeting

Today a Bondholders' meeting was held pursuant to summons of 24 April 2017.

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 100 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement.

Yours sincerely
Nordic Trustee ASA



Olav Slagsvold