

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For ytterligere informasjon, vennligst kontakt Nordic Trustee ASA på telefon +47 22 87 94 00.

To the bondholders in:

ISIN NO 0010674047

**8.00 per cent Oceanic Champion Senior Secured Callable Bond
Issue 2013/2020**

Oslo, 30 June 2017

Notice from Written Bondholders' Resolution

The Proposed Resolution, as defined in the Notice of a Written Bondholders' Resolution dated 27 June 2017 (the "**Notice**"), was today adopted with the requisite majority. The Proposed Resolution will be implemented as set out in the Notice.

Yours sincerely

Nordic Trustee ASA



Lars Erik Lærum