

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee ASA.

To the bondholders in:

**ISIN: NO0010678782 -5.70 % GlobalConnect A/S Senior Secured Bond Issue
2013/2018**

Oslo, 28 February 2017

Notice to Bondholders regarding exercise of Early Redemption

Nordic Trustee ASA is appointed as Bond Trustee for the above mentioned Bond issue.

All capitalized terms used herein shall have the meaning assigned to them in the bond agreement originally dated 14 May 2013 and amended and restated thereafter (the "**Bond Agreement**"), unless otherwise stated herein.

The Issuer has notified the Bond Trustee that it will exercise the Early Redemption and repay the entire Bond Issue in accordance with the Bond Agreement, Clause 10.4., as follows:

Record Date: end of business 3 March 2017

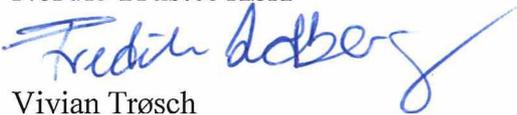
Settlement Date: 7 March 2017

Call Price: 107.300% of par value, plus accrued, but unpaid, interest on the redeemed amount.

Bondholders requesting further information may contact Nordic Trustee ASA.

Yours sincerely

Nordic Trustee ASA

for 
Vivian Trøsch