

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO 0010683832 – 8.875 per cent Latina Offshore Limited Senior Secured
Callable Bond Issue 2013/2018**

Oslo, 17 January 2018

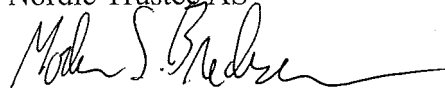
Notice from Written Resolution

Today a Written Resolution was passed pursuant to a notice of Written Resolution dated 10 January 2018 (the “**Notice**”).

Capitalized terms used herein shall have the same meaning ascribed to them in the Notice, unless otherwise stated herein.

At the expiry of the Voting Period, there were sufficient votes to form a quorum. The proposed resolution obtained 99.94 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement. The Bond Agreement will therefore be changed as set out in the written resolution.

Yours sincerely
Nordic Trustee AS



Morten S. Bredesen