

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee ASA.

**To the bondholders in:**

**ISIN: NO 001068432.7 - 7.5 per cent. BassDrill Alpha Ltd. Senior Secured Callable  
Bond Issue 2013/2018**

**ISIN: NO 001079327.6 - 7.0 per cent BassDrill Alpha Ltd. Senior Unsecured Open  
Bond Issue 2017/2019**

Oslo, 11 May 2018

**Notice from Written Resolution**

Today a Written Resolution was passed for ISIN 001068432.7 pursuant to a notice of Written Resolution dated 8 May 2018 (the “**Notice**”).

Capitalized terms used herein shall have the same meaning ascribed to them in the Notice, unless otherwise stated herein.

Today the proposed resolution reached the requisite majority of the total number of Voting Bonds as votes in favor of the proposal, and the proposal was adopted according to the voting requirements set out in the Bond Agreement.

For ISIN 001079327.6 no decision is made yet.

Yours sincerely  
Nordic Trustee ASA

  
Fredrik Lundberg