

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee ASA

To the bondholders of:

ISIN: NO 001 0694565, USD 150,000,000, 7.75 per cent World Wide Supply AS 13/17 Senior Secured Callable Bond Issue (the "Bonds")

Oslo, 27 January 2017

Information to Bondholders – Closing of Transaction

We refer to the bond agreement dated 27 November 2013 (as amended) for the bond issue, ISIN NO 001 069456, USD 150,000,000, 7.75 per cent World Wide Supply AS 13/17 Senior Secured Callable Bond Issue (the "**Bond Agreement**") between World Wide Supply AS (the "**Issuer**") and Nordic Trustee ASA (the "**Bond Trustee**") on behalf of the Bondholders (as defined in the Bond Agreement). Reference is made to the resolution in the Bondholders' Meeting on 22 December 2017 as further described in the summons to Bondholders' Meeting dated 15 December 2017 (the "**Summons**"). All capitalised terms used but not defined herein shall have the same meaning assigned to them in the Bond Agreement and the Summons.

Reference is also made to the letter to the Bondholders dated 23 January 2017, where it is stated that the Bond Trustee declared the Bonds to be in Default and accelerated the Bond Issue. Further, the Bond Trustee requested the Issuer to sell the Vessel as set out in the Summons.

The Transaction closed today. Details regard distribution of the net proceeds to the Bondholders will be given shortly.

Nordic Trustee ASA



Lars Erik Lærum