

Oro Negro

2017 Actuals

Prepared: February 27, 2017

Amounts in US\$

Concepts	January 2017 Total
<u>Operating Revenues</u>	
Collections	\$ 94,532,109
VAT	15,124,292
Total Operating Revenues	\$ 109,656,401
<u>Operating Expenses</u>	
OpEx	\$ (3,183,072)
Administration Expenses	(446,529)
Advisors' Fees (excluding success fees)	(39,328)
Total Operating Costs	\$ (3,668,930)
Taxes	(610,900)
Total Operating Costs and Taxes	\$ (4,279,830)
Rigs' CapEx	(318,209)
Restructuring Transaction Success Fees	(2,100,000)
Accrued Unpaid Interest Payment	(34,238,040)
Interests	(17,176,885)
Total Outflows	\$ (58,112,963)

*Note: The monthly report of cash receipts and disbursements refers to the Parent Group.