

# Oro Negro

## 2017 Actuals

Prepared: March 16, 2017

Amounts in US\$

Concepts	February 2017 Total
<u>Operating Revenues</u>	
Collections	\$ -
VAT	-
<b>Total Operating Revenues</b>	<b>\$ -</b>
<u>Operating Expenses</u>	
OpEx	\$ (3,275,688)
Administration Expenses	(796,941)
Advisors' Fees (excluding success fees)	-
<b>Total Operating Costs</b>	<b>\$ (4,072,629)</b>
Taxes	(9,415,500)
<b>Total Operating Costs and Taxes</b>	<b>\$ (13,488,129)</b>
Rigs' CapEx	(1,361,624)
Restructuring Transaction Success Fees	-
Accrued Unpaid Interest Payment	-
Interests	-
<b>Total Outflows</b>	<b>\$ (14,849,752)</b>

\*Note: The monthly report of cash receipts and disbursements refers to the Parent Group.