

Oro Negro

2017 Actuals

Prepared: June 7, 2017

Amounts in US\$

Concepts	May 2017 Total
<u>Operating Revenues</u>	
Collections	\$ 7,335,140
VAT	1,173,622
Total Operating Revenues	\$ 8,508,762
<u>Operating Expenses</u>	
OpEx	\$ (3,920,378)
Administration Expenses	(781,983)
Advisors' Fees (excluding success fees)	(100,000)
Total Operating Costs	\$ (4,802,361)
Taxes	(1,630,840)
Total Operating Costs and Taxes	\$ (6,433,202)
Rigs' CapEx	(394,350)
Restructuring Transaction Success Fees	-
Accrued Unpaid Interest Payment	-
Interests	-
Total Outflows	\$ (6,827,552)

*Note: The monthly report of cash receipts and disbursements refers to the Parent Group.