

Oro Negro

2017 Actuals

Prepared: July 14, 2017

Amounts in US\$

Concepts	June 2017 Total
<u>Operating Revenues</u>	
Collections	\$ 22,896,444
VAT	3,663,431
Total Operating Revenues	\$ 26,559,875
<u>Operating Expenses</u>	
OpEx	\$ (3,321,452)
Administration Expenses	(446,087)
Advisors' Fees (excluding success fees)	(275,000)
Total Operating Costs	\$ (4,042,539)
Taxes	(1,240,612)
Total Operating Costs and Taxes	\$ (5,283,151)
Rigs' CapEx	(104,480)
Restructuring Transaction Success Fees	-
Accrued Unpaid Interest Payment	-
Interests	-
Total Outflows	\$ (5,387,632)

*Note: The monthly report of cash receipts and disbursements refers to the Parent Group.