

Oro Negro

2017 Actuals

Prepared: August 15, 2017

Amounts in US\$

Concepts	July 2017 Total
<u>Operating Revenues</u>	
Collections	\$ 8,272,360
VAT	1,323,578
Total Operating Revenues	\$ 9,595,938
<u>Operating Expenses</u>	
OpEx	\$ (4,025,543)
Administration Expenses	(716,328)
Advisors' Fees (excluding success fees)	-
Total Operating Costs	\$ (4,741,872)
Taxes	(2,691,813)
Total Operating Costs and Taxes	\$ (7,433,684)
Rigs' CapEx	(149,701)
Restructuring Transaction Success Fees	-
Accrued Unpaid Interest Payment	-
Interests	(17,176,885)
Total Outflows	\$ (24,760,269)

*Note: The monthly report of cash receipts and disbursements refers to the Parent Group.