

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee ASA.

**To the bondholders in:**

**ISIN: NO0010700982 -7.50% Oro Negro Drilling Pte. Ltd. Senior Secured Bond  
Issue 2014/2019**

Oslo, 29 September 2016

**Notice from Bondholders' Meeting**

Today a Bondholders' meeting was held pursuant to summons of 21 September 2016.

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 99 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement. The Bond Agreement will therefore be changed as set out in the summons to the meeting.

Yours sincerely

**Nordic Trustee ASA**

  
Fredrik Lundberg