

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

ISIN:	NAME:
NO0010960370	Hafslund AS 21/26 FRN
NO0013325514	Hafslund AS 24/27 FRN
NO0013035220	Hafslund AS 23/28 FRN
NO0013035238	Hafslund AS 23/29 5.26%
NO0013325522	Hafslund AS 24/30 FRN
NO0013325530	Hafslund AS 24/31 FRN
NO0013325548	Hafslund AS 24/34 4.35%
NO0013501833	Hafslund AS 25/35 4.76%

(together, the “**WR Bond Issues**”)

NO0010702947	Hafslund AS 14/29 4.40%
NO0010734775	Hafslund AS 15/30 2.80%
NO0010762909	Hafslund AS 16/31 3.05%

(together, the “**BM Bond Issues**”, and together with the WR Bond Issues, the “**Bond Issues**”)

Oslo, 5 June 2025

Result of the Written Resolutions and Bondholders’ Meetings

Reference is made to:

- (i) the summons for a Written Resolution dated 21 May 2025 (the “**WR Summons**”) in respect of the WR Bond Issues; and
- (ii) the summons to Bondholders’ Meeting dated 21 May 2025 (the “**BM Summons**”) in respect of the BM Bond Issues

(together, the “**Summons**”).

All capitalised terms used, but not defined, herein shall have the same meaning assigned to them in the Summons.

The Proposed Resolution has been adopted in all the Bond Issues, which means that the conditions for the Proposal to become effective have been satisfied and the Effective Time has occurred as of the date hereof. The Bond Trustee is therefore authorised to take the necessary actions to implement the Proposal in each Bond Issue, including to enter into amendment agreements to the Bond Terms with the Issuer.

Accordingly, the Issuer will pay a one-time consent fee in accordance with the Summons:

Record Date: 18 June 2025
 Payment Date: 20 June 2025
 Amount: As per the table set out below:

ISIN	Name	Ticker	Issue Date	Maturity	Cpn	MNOK	Days	Tenor Left (YRS)	Base Fee	Additional Fee Per Year Tenor	Total Fee
NO0010960370	Hafslund AS 21/26 FRN	HAF04 ESG	30/03/2021	30/03/2026	FRN	500	298	0.82	0.10%	0.000%	0.100%
NO0013325514	Hafslund AS 24/27 FRN	HAF28 ESG	05/09/2024	06/09/2027	FRN	1,000	823	2.25	0.10%	0.025%	0.125%
NO0013035220	Hafslund AS 23/28 FRN	HAF09 ESG	17/10/2023	17/10/2028	FRN	500	1230	3.37	0.10%	0.045%	0.145%
NO0010702947	Hafslund AS 14/29 4,40%	HAF22 PRO	31/01/2014	31/01/2029	Fixed	250	1336	3.66	0.10%	0.055%	0.155%
NO0013035238	Hafslund AS 23/29 5,26%	HAF10 ESG	17/10/2023	17/10/2029	Fixed	500	1595	4.37	0.10%	0.065%	0.165%
NO0013325522	Hafslund AS 24/30 FRN	HAF29 ESG	05/09/2024	05/03/2030	FRN	500	1734	4.75	0.10%	0.075%	0.175%
NO0010734775	Hafslund AS 15/30 2,80%	HAF24 PRO	23/04/2015	23/04/2030	Fixed	200	1783	4.88	0.10%	0.080%	0.180%
NO0010762909	Hafslund AS 16/31 3,05%	HAF27 PRO	18/04/2016	18/04/2031	Fixed	200	2143	5.87	0.10%	0.095%	0.195%
NO0013325530	Hafslund AS 24/31 FRN	HAF30 ESG	05/09/2024	05/09/2031	FRN	500	2283	6.25	0.10%	0.105%	0.205%
NO0013325548	Hafslund AS 24/34 4,35%	HAF31 ESG	05/09/2024	05/09/2034	Fixed	800	3379	9.26	0.10%	0.165%	0.265%
NO0013501833	Hafslund AS 25/35 4,76%	HAF32 ESG	10/03/2025	09/03/2035	Fixed	1,000	3564	9.76	0.10%	0.175%	0.275%
						Sum:	5,950				

Yours sincerely,
Nordic Trustee AS


 Merete Vatsendvik