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**To the bondholders of:  
ISIN NO 001 0704125**

**FRN Fred. Olsen Energy ASA Senior Unsecured Bond Issue  
2014/2019 («FOE05»)**

Oslo, 26 June 2019

### **Notice to bondholders – Dolphin Drilling ASA files for bankruptcy**

Nordic Trustee AS is appointed as Bond Trustee for the above mentioned bond issue.

We hereby inform that on 26 June 2019 bankruptcy proceedings were opened in the issuer under the Bond Issue, Dolphin Drilling ASA (formerly Fred. Olsen Energy ASA). See attached notice from the Issuer.

Nordic Trustee AS will file a claim on behalf of the bondholders in the bankruptcy estate of Dolphin Drilling ASA and will revert in due course with further information in respect of the outlook for dividend from the bankruptcy estate.

Yours sincerely

**Nordic Trustee AS**



**Lars Erik Lærum**

## Dolphin Drilling ASA

Innsendt dato: 26.06.2019 09:47  
UtstederID: DDASA  
MeldingsID: 480259  
Instrument: -  
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INFORMASJON  
Informasjonspliktig: Ja  
Lagringspliktig: Ja  
Vedlegg:  
Tittel: Correction: Dolphin Drilling ASA files for bankruptcy

Reference is made to the previous stock exchange communications of Dolphin Drilling ASA (the "Company") with respect to its financial situation and restructuring efforts.

Regretfully, the creditors of Dolphin Drilling ASA have not been able to agree on the terms for a consensual restructuring, and the secured creditors have demanded payment of all amounts outstanding under the secured debt of the Company. As per the resolution of the board, the Company will file for bankruptcy today on 26 June 2019.