

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee ASA.

To the bondholders in:

**ISIN: NO 0010704125 - FRN Fred. Olsen Energy ASA Senior Unsecured Bond
Issue 2014/2019**

Oslo, 26 January 2017

Notice from Bondholders' Meeting

Today a Bondholders' meeting was held pursuant to summons of 12 January 2017.

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 66.70 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement. The Bond Agreement will therefore be changed as set out in the summons to the meeting.

Yours sincerely
Nordic Trustee ASA


Lars Erik Lærum