

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee ASA.

To the bondholders in:

ISIN: NO0010709199 - 11 per cent. Northland Resources AB (publ.) Super Senior Secured Bond Issue 2014/2015

Oslo, 26 April 2018

Distribution to bondholders

Nordic Trustee ASA (the "**Bond Trustee**") acts as bond trustee for the holders of the above mention Bond Issue.

Reference is made to the bankruptcy proceedings of Northland Resources AB. The Bond Trustee has received distribution from the bankruptcy estate of Northland Resources AB and will distribute a portion of this amount to the Bondholders now. The bankruptcy proceedings are still ongoing and the Bond Trustee expect there to be a final distribution later. The amount to be distributed now is USD 3,600,457.85.

Record date for the distribution will be end of business day 2 May 2018 with payment date to the Bondholders being 9 May 2018.

Yours sincerely
Nordic Trustee ASA



Jørgen Andersen