

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee ASA.

**To the bondholders in:**

**ISIN: NO0010711732 -FRN Golden Energy Offshore Services AS Senior Secured  
Callable Bond Issue 2014/2017**

Oslo, 27 February 2017

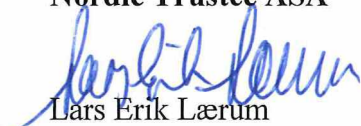
**Notice from Bondholders' Meeting**

Today a Bondholders' meeting was held pursuant to summons of 10 February 2017.

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 93.83 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement. The Bond Agreement will therefore be changed as set out in the summons to the meeting.

Yours sincerely

**Nordic Trustee ASA**



Lars Erik Lærum