

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO0010711732 - FRN Golden Energy Offshore Service AS Senior Secured
Callable Bond Issue 2014/2017**

Oslo, 19 December 2017

Notice from Bondholders' Meeting

Today a Bondholders' meeting was held pursuant to summons of 5 December 2017.

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 95.42 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement. The Bond Agreement will therefore be changed as set out in the summons to the meeting.

Yours sincerely
Nordic Trustee AS


Lars Erik Lærum