

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

ISIN: NO 0010713274 - Havyard Group ASA 14/20 - Senior Unsecured Bond Loan

Oslo, 17 July 2019

Notice from Bondholders' Meeting

A Bondholders' meeting was held pursuant to summons of 2 July 2019.

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 90,29 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement. The Bond Agreement will therefore be changed as set out in the summons to the meeting.

Yours sincerely

Nordic Trustee AS



Morten S. Bredeesen