

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee ASA.

To the bondholders in:

**ISIN: NO0010713548 - FRN Solstad Offshore ASA Senior Unsecured Open Bond
Issue 2014/2019**

Oslo, 27 March 2018

Notice from Bondholders' Meeting

Today a Bondholders' meeting was held pursuant to summons of 13 March 2018.

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 96,82 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement. The Bond Agreement will therefore be changed as set out in the summons to the meeting.

Yours sincerely

Nordic Trustee ASA



Morten S. Bredesen