

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee ASA.

To the bondholders in:

**12.00 per cent. Xcite Energy Resources Limited Senior Secured Callable Bond
Issue 2014/2016**

Oslo, 29 June 2017

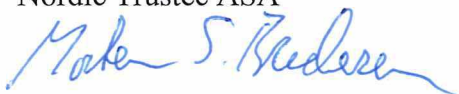
Notice from Written Resolution

Today a Written Resolution was passed pursuant to a notice of Written Bondholders' Resolution dated 26 June 2017 (the "**Notice**").

Capitalised terms used herein shall have the same meaning ascribed to them in the Notice, unless otherwise stated herein.

Today the proposed resolution reached 99.19 % of the total number of Voting Bonds as votes in favor of the proposal, and the proposal was adopted according to the voting requirements set out in the Bond Agreement.

Yours sincerely
Nordic Trustee ASA



Morten S. Bredesen