

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee ASA.

To the bondholders in:

ISIN: NO0010714512 FRN Exmar NV Senior Unsecured Bond Issue 2014/2017

**ISIN: NO00110801442 FRN Exmar Netherlands BV Senior Unsecured Bond
Issue 2014/2017 - USD-tranche**

Oslo, 18 July 2017

Information to Bondholders regarding the Effective Date

Nordic Trustee ASA acts as bond trustee (the “**Bond Trustee**”) for the above mentioned bond issues (the “**Bond Issues**”) issued by Exmar Netherlands BV.

Reference is made to the Second Amendment and Restatement Agreement dated 14 July 2017 (the “**Amendment Agreement**”). Capitalised terms used, but not defined herein, shall have the meaning set forth in the Amendment Agreement.

The Effective Date, as defined in the Amendment Agreement, was confirmed on 17 July 2017, thus the Exchange Offer according to the Amendment Agreement Clause 2.3 was implemented.

Nordic Trustee ASA



Vivian Trøsch