

*Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS*

**To the bondholders in:**

**ISIN NO 0010715212 - 10 per cent Latina Offshore Holding Limited Senior Secured  
Callable Bond Issue 2014/2016 with step up**

Oslo, 6 March 2018

**Notice of a Written Bondholders' Resolution**


Nordic Trustee AS acts as bond trustee for the bondholders in the above mentioned bond issue issued by Latina Offshore Holding Limited.

Reference is made to the notice of a Written Resolution dated 27 February 2018 (the “**Notice**”) which was adopted by the Bondholders on 5 March 2018. Capitalised terms used but not otherwise defined herein shall have the meaning assigned to them in the Notice.

The Bondholders are hereby informed that:

- The payment of the Remaining January Interest Payment was effectuated through the Norwegian Securities Depository on 2 March 2018
- The payment of USD 510,000 to redeem Bonds at 102% of par value (i.e., to redeem a nominal amount of USD 500,000 in Bonds) will be effectuated through the Norwegian Securities Depository on 8 March 2018 with 6 March 2018 as record date.

Yours sincerely  
**Nordic Trustee AS**

  
for Morten S. Bredeesen