

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

**To the bondholders in:**

**ISIN: NO 0010715212 – 10 per cent Latina Offshore Holding Limited Senior  
Secured Callable Bond Issue 2014/2016 with step up**

Oslo, 26 January 2018

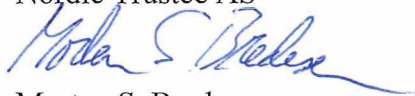
**Notice from Written Resolution**

Today a Written Resolution was passed pursuant to a notice of Written Resolution dated 25 January 2018 (the “**Notice**”).

Capitalized terms used herein shall have the same meaning ascribed to them in the Notice, unless otherwise stated herein.

Today the proposed resolution reached 74.61 % of the total number of Voting Bonds as votes in favor of the proposal, and the proposal was adopted according to the voting requirements set out in the Bond Agreement. The Bond Agreement will therefore be changed as set out in the Notice.

Yours sincerely  
Nordic Trustee AS



Morten S. Bredesen