

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee ASA.

**To the bondholders in:**

**ISIN: NO0010715246 - 10.8 per cent Brødrene Greger AS Senior Secured Bond Issue 2014/2019**

Oslo, 31 January 2017

**Information to the bondholders**

Nordic Trustee ASA (the “**Bond Trustee**”) acts as trustee for the bondholders (together the “**Bondholders**”) in the above bond issue issued by Brødrene Greger AS (the “**Issuer**”).

The Issuer has informed the Bond Trustee that due to its financial condition the Issuer will not pay the coupon due on the 31 January 2017 (today).

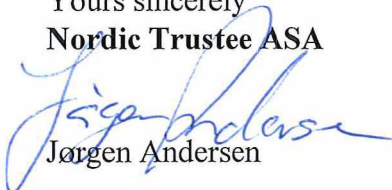
As a consequence of this non-payment an event of default will occur if the coupon has not been paid within five business days following the 31 January 2017.

Please contact the Bond Trustee if you have any questions.

Contact information for the Bond Trustee:

Nordic Trustee ASA  
Att: Jørgen Andersen  
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Yours sincerely  
**Nordic Trustee ASA**



Jørgen Andersen