

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

ISIN: NO0010715246 - 10.80 % Brødrene Greger AS 2014/2019

Oslo, 24 October 2017

Information to Bondholders – Record Date

Nordic Trustee AS (the “**Bond Trustee**”) acts as trustee for the holders of the bonds (the “**Bondholders**”) in the above mentioned bond issue (the “**Bond Issue**”) issued by Brødrene Greger AS (the “**Issuer**”) pursuant to the bond agreement dated 30 September 2014 (the “**Bond Agreement**”).

All capitalised terms used herein shall have the meaning assigned to them in the Bond Agreement and summons to Bondholders’ Meeting dated 20 June 2017 and 4 October 2017 unless otherwise states.

Reference is made to the proposal set out in the Summons to Bondholders’ Meeting dated 20 June 2017 approved by the Bondholders on the 4 July 2017 and the Summons to Bondholders’ Meeting 4 October 2017 approved by the Bondholders on the 18 October 2017. Below you will find information of the record date for the relevant restructuring step approved in the above mention Bondholders’ Meeting.

- i. The Interest Claims will be converted into bonds and thereby added to the Bond Issue, with Record Date 27 October 2017 and Settlement Date 31 October 2017.
- ii. The Bond Issue will be reduced (written down) with an amount corresponding to the Interest Claims less NOK 4 464 096, with Record Date 1 November 2017 and Settlement Date 3 November 2017.
- iii. NOK 54 000 000 + NOK 4 464 096 of the Bond Issue will be converted to shares in the Issuer, with Record Date 6 November 2017 and Settlement Date 8 November 2017.

For further questions to the Issuer, please contact: Stig Karlsen per e-mail: Stig.Karlsen@live.no or by phone: +47 98 29 69 43.

For further questions to the Bond Trustee, please contact: Jørgen Andersen per e-mail: andersen@nordictrustee.com or by phone: +47 22 87 94 21.

Yours sincerely

Nordic Trustee AS



Jørgen Andersen