

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee ASA.

To the bondholders in:

**ISIN: NO0010715246 - 10.80 per cent Brødrene Greger AS Senior Secured Bond
Issue 2014/2019**

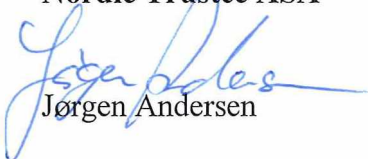
Oslo, 20 June 2017

Notice from Bondholders' Meeting

Today a Bondholders' meeting was held pursuant to summons of 6 June 2017.

There were not sufficient Bondholders present at the meeting to form a quorum, and no valid resolution was made, however the proposed resolution obtained 99.43 % of the votes. The Bond Agreement will remain unchanged.

Yours sincerely
Nordic Trustee ASA



Jørgen Andersen