

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

ISIN: NO 001 072437.0 - 10.00% Green Dragon Gas Ltd Senior Secured Callable Bond Issue 2014/2017

Oslo, 17 October 2017

Information to Bondholders

Nordic Trustee AS acts as bond trustee (the “**Bond Trustee**”) for the bondholders in the above mentioned bond issue where Green Dragon Gas Ltd is the issuer (the “**Issuer**”).

All capitalised terms used herein and not otherwise defined herein shall have the meanings assigned thereto in the bond loan agreement for the Bond Issue dated 19 November 2014 (the “**Bond Agreement**”)

Reference is made to the Summons to Bondholders’ Meeting published 11 May 2017. The conditions precedent pursuant to the Proposal have been satisfied, the Effective Date occurred 17 October 2017.

The Bond Trustee therefore confirms that the Bond Agreement will be changed as set out in the summons to the meeting.

Yours sincerely
Nordic Trustee AS



Ninna Larsen