

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee ASA.

**To the bondholders in:**

**ISIN: NO0010732811 - FRN Aksjeselskapet av 17. oktober 2014 Senior Secured Callable Bond Issue 2015/2021**

Oslo, 27 February 2017

### **Exercise of Voluntary Partial Prepayment**

Nordic Trustee ASA (the "**Trustee**") acts as trustee for the holders of the bonds (the "**Bondholders**") in the above mentioned bond issue with ISIN NO 001 073281.1 (the "**Bonds**" or the "**Bond Issue**") issued by Vizrt Group AS (formerly known as Aksjeselskapet av 17. oktober 2014) (the "**Issuer**").

All capitalized terms used herein shall have the meaning assigned to them in the bond agreement dated 11 March 2015 (as amended) between the Bond Trustee and the Issuer (the "**Bond Agreement**"), unless otherwise stated herein.

The Issuer has on 23 February 2017 notified the Bond Trustee that the Issuer will exercise the voluntary partial prepayment pursuant to Clause 10.3 of the Bond Agreement. The Bonds will be redeemed as follows:

<b>Prepayment Amount:</b>	<b>USD 11,330,000</b> (representing 10% of the principal amount under the Bond Issue)
<b>Prepayment Price:</b>	<b>103.00%</b> plus accrued, but unpaid, interest on the redeemed amount (total of USD 11,669,900 plus accrued but unpaid interest on the redeemed amount)
<b>Prepayment Date:</b>	<b>30 March 2017</b> , being the Interest Payment Date in March 2017
<b>Record Date:</b>	<b>28 March 2017</b> (end of business)

Yours sincerely  
Nordic Trustee ASA

for   
Vivian Trøsch