

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee ASA.

To the bondholders in:

**ISIN: NO0010740459 - USD 220,000,000, Goliath Offshore Holdings Pte. Ltd., 15/17
12.00% Senior Secured Callable Bond Issue**

**ISIN: NO0010740467 - USD 54,123,799, Goliath Offshore Holdings Pte. Ltd., 15/17
15.00% Super Senior Secured Bond Issue**

Oslo, 21 February 2017

Notice from Bondholders' Meeting

Today a Bondholders' meeting was held pursuant to the summons of 10 February 2017.

**ISIN: NO0010740459 - USD 220,000,000, Goliath Offshore Holdings Pte. Ltd., 15/17
12.00% Senior Secured Callable Bond Issue :**

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 100 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement.

**ISIN: NO0010740467 - USD 54,123,799, Goliath Offshore Holdings Pte. Ltd., 15/17
15.00% Super Senior Secured Bond Issue:**

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 100 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement.

The Bond Agreements will therefore be changed as set out in the summons to the meeting.

Yours sincerely
Nordic Trustee ASA


Fredrik Lundberg