

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO 001 0740459 -USD 220,000,000 Goliath Offshore Holdings Pte. Ltd., 15/17
12.00% Senior Secured Callable Bond Issue, and**

**ISIN: NO 001 0740467 -USD 54,123,799, Goliath Offshore Holdings Pte. Ltd., 15/17
15.00% Super Senior Secured Bond Issue**

Oslo, 16 September 2019

Notice from Bondholders' Meeting

Today a Bondholders' meeting was held pursuant to summons of 6 September 2019.

For ISIN NO0010740459

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 100 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement.

For ISIN NO0010740467

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 100 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement.

Yours sincerely
Nordic Trustee AS


Fredrik Lundberg