

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

**To the bondholders in:**

<b>ISIN: NO0010759376 (NOK Tranche)</b>	<b>12 % Hilleren Tomteselskap AS Senior</b>
<b>ISIN: NO0010759384 (SEK Tranche)</b>	<b>Secured Callable Bond Issue 2016/2017</b>
<b>ISIN: NO0010759392 (NOK Tranche)</b>	<b>20 % Hilleren Tomteselskap AS Junior</b>
<b>ISIN: NO0010759400 (SEK Tranche)</b>	<b>Secured Callable Bond Issue 2016/2017</b>

Oslo, 27 March 2018

**Notice from Bondholders' Meetings**

Today Bondholders' meetings were held pursuant to the summons of 13 March 2018.

<b>ISIN: NO0010759376 (NOK Tranche)</b>	<b>12 % Hilleren Tomteselskap AS Senior</b>
<b>ISIN: NO0010759384 (SEK Tranche)</b>	<b>Secured Callable Bond Issue 2016/2017</b>


There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 88.62 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement. The Bond Agreement will therefore be changed as set out in the summons to the meeting.

<b>ISIN: NO0010759392 (NOK Tranche)</b>	<b>20 % Hilleren Tomteselskap AS Junior</b>
<b>ISIN: NO0010759400 (SEK Tranche)</b>	<b>Secured Callable Bond Issue 2016/2017</b>

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 93.60 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement. The Bond Agreement will therefore be changed as set out in the summons to the meeting.

Yours sincerely

**Nordic Trustee AS**



Morten S. Bredesen