

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Norsk Tillitsmann ASA.

To the bondholders in:

**ISIN: NO0010759400 - 20 % Hilleren Tomteselskap AS Junior Secured Bond Issue
2016/2017**

**ISIN: NO0010759384 - 12 % Hilleren Tomteselskap AS Senior Secured Bond Issue
2016/2017**

**ISIN: NO0010759392 - 20 % Hilleren Tomteselskap AS Junior Secured Bond Issue
2016/2017**

**ISIN: NO0010759376 - 12 % Hilleren Tomteselskap AS Senior Secured Bond Issue
2016/2017**

Oslo, 22 August 2017

Extension of the Maturity Date

Nordic Trustee ASA is appointed as the Bond Trustee for the above mentioned Bond Issues where Hilleren Tomteselskap AS is the Issuer (the “**Issuer**”).

Unless otherwise defined herein, all capitalized terms herein shall have the meaning assigned to them in the bond agreement dated 22 March 2016 (the “**Bond Agreement**”).

The Issuer has by written notice requested a 6 months extension of the Maturity Date in accordance with the Bond Agreement, Clause 10.1, second section, and the extended Maturity Date for the above mentioned Bond Issues is **18 March 2018**.

Any adjustment will be made according to the Business Day Convention.

Yours sincerely,
Nordic Trustee ASA



Vivian Trøsch