

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Norsk Tillitsmann ASA.

To the bondholders in:

ISIN: NO0010759400 - 20 % Hilleren Tomteselskap AS Junior Secured Bond Issue 2016/2017

ISIN: NO0010759384 - 12 % Hilleren Tomteselskap AS Senior Secured Bond Issue 2016/2017

ISIN: NO0010759392 - 20 % Hilleren Tomteselskap AS Junior Secured Bond Issue 2016/2017

ISIN: NO0010759376 - 12 % Hilleren Tomteselskap AS Senior Secured Bond Issue 2016/2017

Oslo, 18 September 2017


Delayed payment of interest on the Interest Payment Date in September 2017

Nordic Trustee ASA is appointed as the Bond Trustee for the above mentioned Bond Issues where Hilleren Tomteselskap AS is the Issuer (the “**Issuer**”).

Unless otherwise defined herein, all capitalized terms herein shall have the meaning assigned to them in the bond agreement dated 22 March 2016 (the “**Bond Agreement**”).

The Issuer has informed the Bond Trustee that interest due on the Interest Payment Date on 18 September 2017 will not be paid. The Issuer has a five Business Days grace period to settle the payment in full, cf. the Bond Agreement, Clause 15.1.1. However, the Issuer has informed the Bond Trustee that they are working to secure the necessary funds and expect the interest payment, including default interest, to be made within 10 Business Days from the original due date.

Yours sincerely,
Nordic Trustee ASA



Vivian Trøsch