

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO0010760036 - 2.00 per cent. Songa Offshore SE Subordinated Convertible
Bond Issue 2016/2022**

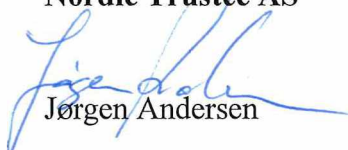
Oslo, 10th January 2018

Notice from Bondholders' Meeting

Today a Bondholders' meeting was held pursuant to summons of 21st December 2017.

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 100% of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement. The Bond Agreement will therefore be changed as set out in the summons to the meeting.

Yours sincerely
Nordic Trustee AS


Jørgen Andersen