

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

ISIN: NO0010776180 - 8.0% Storgata Holding AS Bond Issue 2016/2018

Oslo, 12 December 2017

Notice of Delayed Maturity

Nordic Trustee AS acts as bond trustee (the “**Bond Trustee**”) for the holders of bonds in the above mentioned bond issue (the “**Bond Issue**”) issued by Storgata Holding AS (the “**Issuer**”) pursuant to the bond agreement dated 10 October 2016 (the “**Bond Agreement**”)

Reference is made to the call notice from 29 November 2017 and Issuer's exercise of call option with settlement date 11 December 2017.

The Bond Trustee has been informed that the final payment to the bondholders will be made on 13 December 2017. Default interest of 11% will accrue on the delayed payment and be paid out together with the amount due.

Bondholders requesting further information may contact Nordic Trustee AS

Yours sincerely
Nordic Trustee AS



Erik Marín-Andresen