

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN NO 001 078817.7 - “DOF Subsea AS 9.50% Senior Unsecured Bond Issue 2017/2022”
 (“DOFSUB08”), and**

Oslo, 10 July 2019

Notice from Bondholders' Meeting

Today a Bondholders' meeting was held pursuant to summons of 25 June 2019.

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 70.37 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement. The Bond Agreement will therefore be changed as set out in the summons to the meeting.

Yours sincerely

Nordic Trustee AS



Morten S. Bredeesen