

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

**To the bondholders in:**

**ISIN NO00107893999 - zero per cent. Golden Close Maritime Corp. Ltd.  
Subordinated Convertible Bond Issue 2017/2022**

Oslo, 26 April 2018

**Notice from Bondholders' Meeting**

Today a Bondholders' meeting was held pursuant to summons of 12 April 2018.

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 88.92 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement. The Bond Agreement will therefore be changed as set out in the summons to the meeting.

Yours sincerely  
**Nordic Trustee AS**



Lars Erik Lærum