

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO0010795602 - 8.25 per cent. Nova Austral S.A. Senior Secured Callable Bond
Issue 2017/2021**

Oslo, 23 February 2018

Notice to Bondholders – Call with the Issuer

Reference is made to the Bond Terms for the above mentioned bond issue.

The Issuer will publish its Q4 2017 financial report on www.stamdata.com on 28 February 2018, and has in this regard invited all investors to a call on Tuesday 6 March 2018 at 15:00 CET.

Dial-in details for the above mentioned call has been distributed directly to the Bondholders through VPS. It will also be possible to receive dial-in details by sending a request together with proof of holding to the Bond Trustee.

For any questions regarding the call, please contact:

Nordic Trustee AS
Attn: Jørgen Andersen
E-mail: andersen@nordictrustee.com

Yours sincerely
Nordic Trustee AS

Erik Marin-Andresen