

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee ASA.

**To the bondholders in:**

ISIN: NO 001 071451.2 FRN Exmar NV Senior Unsecured Bond Issue 2014/2017

ISIN: NO 001 080144.2 FRN Exmar Netherlands BV Senior Unsecured Bond Issue  
2014/2017 - USD-tranche

Oslo, 12 December 2017

**Information to Bondholders regarding no further increase in the call premium**

Nordic Trustee ASA acts as bond trustee (the “**Bond Trustee**”) for the above mentioned bond issues (the “**Bond Issues**”) issued by Exmar Netherlands BV.

Reference is made to the Second Amendment and Restatement Agreement dated 14 July 2017 (the “**Bond Agreement**”). Capitalised terms used, but not defined herein, shall have the meaning set forth in the Bond Agreement.

The Issuer has informed the Bond Trustee that the Parent has received USD 50 million in Junior Capital, the proceeds thereunder having been received in cash, in accordance with the Bond Agreement, Clause 10.3, (a), last paragraph. Thus the call premium according to the Bond Agreement, Clause 10.3, (a), (i), shall not be increased from 105% of par value.

**Nordic Trustee ASA**



Vivian Trøsch