



21 March 2019

VIEO B.V.

Announcement of bond buy-back offer to bondholders

VIEO B.V. (the “Company” or the “Issuer”) is hereby announcing that VIEO AG has made the payment of EUR 15 million for an equity contribution in VIEO B.V. to Pareto Securities AS (the “Manager”) as per the Guarantee Agreement signed on 12 December 2018. The Issuer has also engaged the Manager with respect to the Buy-Back Offer. The Manager has confirmed in the meantime to the Bond Trustee that they have received EUR 15 million which will be used as an equity contribution in the Issuer.

The Issuer therefore also announces a reverse tender offer (the “Buy-Back Offer”) to holders of VIEO B.V. EUR 400 million VIEO senior secured callable bonds with ISIN NO0010804198 (the “Bonds”). The Company intends to offer to buy back Bonds where the purchase price will be determined through a reverse book-building (“Dutch auction”).

The Buy-Back Offer is being carried out as part of the Proposal approved by the Bondholders in the notice of a Written Resolution dated 12 December 2018. The Company is committed to buy back Bonds for a total cash consideration of EUR 15 million.

The Buy-Back Offer will commence once the capital contribution in VIEO B.V. is perfected. The Company and the shareholders have signed all necessary documents for this conversion into equity of the Issuer. The Company will inform in the coming days in a separate press release on vieo.io and in stamdata.com when the buy-back will commence.

The terms of the Buy-Back Offer and the Bondholders Offer Form will be published on www.vieo.io and www.stamdata.no